

**Association STEP Geneva - Office of the Secretary**

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**Thursday 5 December 2024 – Buffet/Lunch Conference**

Our next buffet/lunch conference will be held on **Thursday 6 February 2025** at the **Mandarin Oriental (Quai Turrettini 1, 1201, Geneva)**. The buffet luncheon will be served from 12:00 until 12:45, the presentation will be from 12:45 until 13:45 including Q&A and the coffee/desserts will be available between 13:45 and 14:00.

Our speaker of the day will be **Dr Guillaume Grisel – Partner at Schellenberg Wittmer**, who will speak in **English** on the topic:

**IMMIGRATION OF UHNWIS TO SWITZERLAND - EVERYTHING YOU ALWAYS WANTED TO KNOW**  
*(BUT NEVER DARED ASK)*

*Description: Major moves of UHNWIs are expected in 2025 and Switzerland is among the first choices for many of them. So this is a good time to take an overview not only of the conditions for obtaining Swiss residency, but also of the tax regimes (the forfait, of course, but also some lesser-known optimization methods), the smart pre-immigration planning reflexes, the restrictions on acquisition of real estate (the famous Lex Koller) and some keys to successful estate planning for newcomers (matrimonial, incapacity and testamentary).*



**Dr. Guillaume Grisel** is a partner at the leading Swiss business law firm Schellenberg Wittmer, where he deals with international trust & estate, tax, immigration, banking and art law. He advises UHNWIs, expats, artists and sportsmen and art collectors, but also trust companies and family offices.

Guillaume regularly acts as foundation board member and protector of trusts.

He is Vice-Chair of the Swiss & Liechtenstein STEP Federation. He used to be Chair of STEP Lausanne and of BSCC Lausanne for several years.

Guillaume holds a Ph.D in international law and a LL.M from Cambridge University. He regularly lectures at seminars and conferences and published numerous articles and books. In particular, he wrote the only comprehensive textbook on trusts in Switzerland (“Le trust en Suisse”, Zurich 2020).

## Registration:

To register please go to our website: <http://www.step-geneva.org>

Price of the event is **CHF 65** for STEP members (**CHF 85** for non-members and **CHF 45** for STEP Diploma Students), payable in advance by credit card or transfer to our UBS bank account

Registrations and payment must be received at least 48 hours before the event. Anyone who does not register 48 hours in advance may see their registration cancelled should the Hotel not be able to accommodate numbers. Because STEP is liable for reservations made, “no shows” will be required to pay. Cancellations in writing must be received by the Secretariat at least 72 hours before the event.

**This event counts as “1 structured CPD hour”.**

If you have any queries on registration, please send an email to Larisa Udalyagina (STEP Geneva Secretariat) at [secretariat@step-geneva.org](mailto:secretariat@step-geneva.org) and she will help you with your registration.

**For more on upcoming events in Geneva, please visit the website at [www.step-geneva.org](http://www.step-geneva.org), for Lausanne: [www.step-lausanne.org](http://www.step-lausanne.org) and for Verein branches: [www.step-ch-fl.com](http://www.step-ch-fl.com)**

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